

West Virginia Higher Education Policy Commission and
West Virginia Community and Technical College System



WEST VIRGINIA

FINANCIAL AID

COMPREHENSIVE REPORT - **2013**

INSTITUTIONAL AID SUPPLEMENT

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INTRODUCTION

Each year students attending West Virginia's public four- and two-year colleges and universities receive millions of dollars from institutional financial aid programs. Grants and waivers from these programs constitute a noteworthy portion of student financial aid in the state. This new institutional aid supplement to the Financial Aid Comprehensive Report offers new insight into how individual public institutions use internal funds to help students finance their postsecondary education in West Virginia. Combined with its parent report and its accompanying supplement on federal financial aid, West Virginia postsecondary stakeholders will possess the largest amount of financial aid data yet made available to make more informed decisions regarding a range of issues concerning higher education finance in the state.

Institutional financial aid is allocated to students directly from funds controlled by the institutions themselves. Institutional grants, scholarships and waivers can be offered for any number of reasons. Most often, institutional aid is used to reward academic accomplishments or meet immediate financial need. Additionally, institutional aid allocations are often tied to the mission and/or goals of the individual institution. When compared to the guidelines of larger federal and state aid programs, institutional aid allows for the greatest amount of fiscal flexibility in how aid dollars are spent.

Nationally, institutional aid at all U.S. colleges and universities accounted for 17.2 percent of total financial aid during the 2011-12 academic year (NCES, 2012). This figure is down from 18.7 percent in 2001-02. The decrease in the percentage of institutional aid is most likely due to the growth of the Pell Grant and federal loan programs over the time period. In comparison to state and other federal aid programs, Pell grants rose from 10.9 percent of total financial aid in 2001-02 to 14.1 percent in 2011-12; state grant programs decreased from 5.7 percent of total financial aid in 2001-02 to 4 percent in 2011-12 and federal subsidized and unsubsidized student loans increased from 35 to 36 percent of total financial aid.

Institutional aid does not often carry the same level of attention or fanfare that federal and state grants receive. However, institutional aid accounts for a significant portion of a student's total aid package, especially at higher cost four-year institutions. Institutional aid can be funded through a combination of sources that differ per institution. Depending on a college's resources, institutional aid usually draws from a mix of endowment income, discretionary lines within institutional budgets, and through tuition and fee revenue. Along with state funding cuts, institutions have also been effected by decreases in endowment income due to the Great Recession, resulting in less institutional aid dollars.

In West Virginia, institutional aid is tracked in two forms: the first, institutional grants and scholarships, can be awarded to students for any number of reasons. The most common types of grants and scholarships are awarded on the basis of academic merit and/or financial need. Grants and scholarships can be offered to students as an incentive to apply and enroll at a particular institution, or to meet student financial need that has been unmet by federal and state programs. Grants and scholarships are not only used to cover the costs of tuition and fees, but can also be used to pay for living and other educational related expenses.

The second type of institutional aid is institutional waivers, which can only be used to cover the costs of tuition and fees. Whereas institutions possess autonomy to administer their own institutional grants and scholarships, institutions have more restrictions regarding the use of tuition and fee waivers. West Virginia code mandates institutions to award multiple types of waivers for various academic and non-academic activities. If a public institution admits a student with a state mandated waiver, it is responsible for providing the tuition and fee waiver to the student. The most notable West Virginia program waives tuition and fees for students who are in foster care at the time of postsecondary enrollment. For the years covered by this report, institutions were also allowed to award up to 5 percent of the tuition and required fees assessed at the institution in the form of tuition and fee waivers in addition to those not mandated by the West Virginia code.

Finally, it is important to note that the institutional aid data included in this report varies dramatically between individual institutions and between sectors (two-year vs. four-year institutions). Public two-year colleges have historically offered fewer grants, scholarships and waivers based on their lower costs and limited discretionary aid funds. Public four-year institutions in West Virginia have a wide range of financial resources; this directly affects an institution's ability to offer institutional aid. In addition, this report features several tables that breakdown institutional aid by whether or not students also received a federal Pell grant. These Pell tables allow the reader to understand what proportion of institutional aid is going to low-income students.

About this Report

The data presented in this document was submitted to the Higher Education Policy Commission and the Community and Technical College System by the individual institutions as part of a required annual reporting process. During the time period covered by the report Eastern West Virginia Community and Technical College was in the process of establishing their own foundation and raising funds to develop institutional grants and scholarships. It is estimated that the endowed funds that have been established will yield enough earnings to be able to begin awarding Fall 2013.

Institutional Grants and Scholarships Section

Total Number of Recipients of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the number of students receiving institutional grants and scholarships at public four-year institutions increased by 23 percent.
- During the same period, the number of students receiving institutional grants and scholarships at public two-year institutions increased by 56.2 percent.

ABOUT THIS MEASURE:

This measure provides the total number of students at each four- and two-year institution receiving institutional grant and scholarship aid as reported by the individual institutions. Historically, public two-year institutions allocate fewer dollars toward institutional aid than their four-year peers do.

Total Number of Recipients of Institutional Grants and Scholarships by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	11,663	12,323	12,416	12,914	14,346
Bluefield State College	305	297	258	266	280
Concord University	876	957	976	789	875
Fairmont State University	408	548	714	743	709
Glenville State College	384	441	435	460	508
Marshall University	2,264	2,158	2,165	2,453	2,666
Potomac State College of WVU	136	172	160	177	240
Shepherd University	553	617	707	737	599
West Liberty University	497	553	650	732	889
West Virginia School of Osteopathic Medicine	7	7	4	5	8
West Virginia State University	280	259	226	159	175
West Virginia University	5,464	6,180	5,895	6,190	7,206
WVU Institute of Technology	489	134	226	203	191
WV Two-Year Public Institutions	779	785	765	971	1,217
Blue Ridge Community and Technical College	74	116	67	55	65
Bridgemont Community and Technical College	122	21	49	32	31

	2007-08	2008-09	2009-10	2010-11	2011-12
Eastern WV Community and Technical College*	0	0	0	0	0
Kanawha Valley Community and Technical College	54	34	22	0	0
Mountwest Community and Technical College	69	63	16	129	150
New River Community and Technical College	2	2	0	67	82
Pierpont Community and Technical College	81	119	228	281	229
Southern WV Community and Technical College	204	268	253	232	276
WV Northern Community College	19	58	71	91	337
WVU at Parkersburg	154	104	59	84	47
Total	12,442	13,108	13,181	13,885	15,563

*Eastern WV Community and Technical College is expected to begin allocating institutional aid in Fall 2013

Total Amount of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the total amount of institutional grants and scholarships at public four-year institutions increased by 29.5 percent from \$31 million to \$40.2 million.
- During the same period, the total amount of institutional grants and scholarships at public two-year institutions increased by 5.9 percent from \$958,604 to \$1,015,425.

ABOUT THIS MEASURE:

This measure provides the total amount of institutional grants and scholarships awarded at each four- and two-year institution as reported by the individual institutions. Historically, two-year institutions allocate fewer dollars toward institutional aid than their four-year peers do.

Total Amount of Institutional Grants and Scholarships by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	\$31,044,594	\$33,669,744	\$34,001,770	\$35,612,600	\$40,187,448
Bluefield State College	\$376,146	\$408,086	\$347,699	\$358,056	\$363,029
Concord University	\$2,450,755	\$2,843,044	\$2,997,423	\$2,405,337	\$2,350,861
Fairmont State University	\$758,897	\$849,616	\$1,207,824	\$1,243,457	\$1,372,690
Glenville State College	\$770,753	\$890,037	\$930,966	\$1,043,414	\$1,357,967
Marshall University	\$5,423,102	\$5,990,362	\$5,954,136	\$6,650,507	\$7,115,920
Potomac State College of WVU	\$129,593	\$192,030	\$147,450	\$164,549	\$259,928
Shepherd University	\$972,744	\$1,132,772	\$1,132,473	\$1,196,757	\$1,105,180
West Liberty University	\$1,238,844	\$1,389,623	\$1,809,912	\$2,148,593	\$2,892,168
West Virginia School of Osteopathic Medicine	\$9,750	\$12,500	\$9,000	\$9,750	\$13,000
West Virginia State University	\$954,065	\$928,186	\$894,143	\$653,069	\$835,968
West Virginia University	\$15,946,324	\$18,696,472	\$17,996,174	\$19,277,420	\$22,076,573
WVU Institute of Technology	\$2,013,621	\$337,016	\$574,570	\$461,691	\$444,164
WV Two-Year Public Institutions	\$958,604	\$631,993	\$751,976	\$873,710	\$1,015,425
Blue Ridge Community and Technical College	\$25,267	\$50,974	\$32,070	\$25,719	\$44,069
Bridgemont Community and Technical College	\$362,392	\$19,935	\$59,345	\$41,500	\$42,189
Kanawha Valley Community and Technical College	\$72,074	\$64,714	\$25,742	\$0	\$0
Mountwest Community and Technical College	\$51,390	\$45,112	\$6,787	\$82,743	\$94,224
New River Community and Technical College	\$4,800	\$4,800	\$0	\$84,258	\$125,008

Total Amount of Institutional Grants and Scholarships by Institution and Sector Continued

	2007-08	2008-09	2009-10	2010-11	2011-12
Pierpont Community and Technical College	\$107,634	\$93,513	\$227,484	\$268,104	\$211,455
Southern WV Community and Technical College	\$144,087	\$198,118	\$268,287	\$216,095	\$280,383
WV Northern Community College	\$26,002	\$31,316	\$53,934	\$63,911	\$189,758
WVU at Parkersburg	\$164,958	\$123,511	\$78,327	\$91,380	\$28,339
Total	\$32,003,198	\$34,301,737	\$34,753,746	\$36,486,310	\$41,202,873

Average Award of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the average award for institutional grants and scholarships increased at ten public four-year institutions and decreased at two.
- West Virginia State University increased institutional grants and scholarships by 40.2 percent from \$3,407 to \$4,777, while the WVU Institute of Technology decreased similar aid by 43.5 percent from \$4,118 to \$2,325.
- During that same period, the average award for institutional grants and scholarships shifted dramatically within the public two-year sector, resulting in declines at seven institutions.
- Blue Ridge Community and Technical College increased its average institutional grant/scholarship by 98.8 percent from \$341 to \$678, while Bridgemont Community and Technical College decreased similar aid by 54.2 percent from \$2,970 to \$1,361.

ABOUT THIS MEASURE:

This measure provides the average amount of institutional grant and scholarship aid at each public four-year and two-year institution among those who received an award. The average is calculated based on financial aid award data submitted by each institution. Sector and grand total averages were excluded since average aid varied dramatically across both sectors.

Average Award of Institutional Grants and Scholarships by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions					
Bluefield State College	\$1,233	\$1,374	\$1,348	\$1,346	\$1,297
Concord University	\$2,798	\$2,971	\$3,071	\$3,049	\$2,687
Fairmont State University	\$1,860	\$1,550	\$1,692	\$1,674	\$1,936
Glenville State College	\$2,007	\$2,018	\$2,140	\$2,268	\$2,673
Marshall University	\$2,395	\$2,776	\$2,750	\$2,711	\$2,669
Potomac State College of WVU	\$953	\$1,116	\$922	\$930	\$1,083
Shepherd University	\$1,759	\$1,836	\$1,602	\$1,624	\$1,845
West Liberty University	\$2,493	\$2,513	\$2,784	\$2,935	\$3,253
West Virginia School of Osteopathic Medicine	\$1,393	\$1,786	\$2,250	\$1,950	\$1,625
West Virginia State University	\$3,407	\$3,584	\$3,956	\$4,107	\$4,777
West Virginia University	\$2,918	\$3,025	\$3,053	\$3,114	\$3,064
WVU Institute of Technology	\$4,118	\$2,515	\$2,542	\$2,274	\$2,325
WV Two-Year Public Institutions					
Blue Ridge Community and Technical College	\$341	\$439	\$479	\$468	\$678
Bridgemont Community and Technical College	\$2,970	\$949	\$1,211	\$1,297	\$1,361
Kanawha Valley Community and Technical College	\$1,335	\$1,903	\$1,170	\$0	\$0

	2007-08	2008-09	2009-10	2010-11	2011-12
Mountwest Community and Technical College	\$745	\$716	\$424	\$641	\$628
New River Community and Technical College	\$2,400	\$2,400	\$0	\$1,258	\$1,524
Pierpont Community and Technical College	\$1,329	\$786	\$998	\$954	\$923
Southern WV Community and Technical College	\$706	\$739	\$1,060	\$931	\$1,016
WV Northern Community College	\$1,369	\$540	\$760	\$702	\$563
WVU at Parkersburg	\$1,071	\$1,188	\$1,328	\$1,088	\$603

Recipients of Institutional Grants and Scholarships as a Percentage of Academic Year Headcount Enrollment by Institution and Sector

HIGHLIGHTS:

- Between 2007-08 and 2011-12, the percentage of students receiving institutional grants and scholarships decreased from 14.4 percent to 14.3 percent at public four-year institutions and remained at 3.2 percent at public two-year institutions.
- Seven public four-year institutions saw declines in students receiving institutional grants and scholarships as a percentage of overall enrollment, while five institutions increased or saw no change.
- Five public two-year institutions experienced increases in students receiving institutional grants and scholarships as a percentage of overall enrollment, while five institutions decreased or saw no change.

ABOUT THIS MEASURE:

This measure provides a percentage of the unduplicated academic year (summer, fall, spring) headcount enrollment receiving institutional grants and scholarships at public two- and four-year institutions. Historically, two-year institutions allocate fewer dollars toward institutional aid than their four-year peers do.

Recipients of Institutional Grants and Scholarships as a Percentage of Academic Year Headcount Enrollment by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	14.4%	13.8%	13.7%	13.4%	14.3%
Bluefield State College	13.4%	12.6%	9.8%	10.2%	10.8%
Concord University	26.1%	28.4%	28.4%	22.3%	21.2%
Fairmont State University	7.7%	10.2%	13.2%	13.3%	12.9%
Glenville State College	22.9%	26.1%	20.3%	20.6%	21.3%
Marshall University	12.6%	12.3%	12.4%	13.5%	15.1%
Potomac State College of WVU	7.2%	9.1%	7.7%	8.0%	11.5%
Shepherd University	11.3%	12.1%	13.3%	14.1%	11.3%
West Liberty University	18.9%	20.0%	22.6%	23.6%	28.8%
West Virginia School of Osteopathic Medicine	1.2%	1.0%	0.5%	0.6%	1.0%
West Virginia State University	6.7%	6.6%	4.3%	3.9%	4.9%
West Virginia University	16.4%	18.1%	17.2%	17.6%	20.5%
WVU Institute of Technology	28.9%	9.6%	14.7%	13.4%	12.5%
WV Two-Year Public Institutions	3.2%	2.4%	2.3%	2.6%	3.2%
Blue Ridge Community and Technical College	2.3%	3.1%	1.5%	1.1%	1.1%
Bridgemont Community and Technical College	12.9%	2.1%	4.3%	2.7%	2.5%
Eastern WV Community and Technical College*	0.0%	0.0%	0.0%	0.0%	0.0%

Recipients of Institutional Grants and Scholarships as a Percentage of Academic Year Headcount Enrollment by Institution and Sector Continued

	2007-08	2008-09	2009-10	2010-11	2011-12
Kanawha Valley Community and Technical College	2.5%	1.5%	0.7%	0.0%	0.0%
Mountwest Community and Technical College	2.1%	1.8%	0.1%	3.0%	3.6%
New River Community and Technical College	0.1%	0.1%	0.0%	1.6%	1.7%
Pierpont Community and Technical College	2.2%	3.3%	6.1%	6.9%	5.6%
Southern WV Community and Technical College	6.8%	8.4%	7.7%	7.4%	9.1%
WV Northern Community College	0.4%	1.3%	1.1%	1.5%	7.2%
WVU at Parkersburg	3.1%	2.1%	1.1%	1.5%	0.8%

**Eastern WV Community and Technical College is expected to begin allocating institutional aid in Fall 2013*

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Public Four-Year Institutions

HIGHLIGHTS:

- Demographically, overall distribution of institutional grants and scholarships at public four-year institutions changed little between 2007-08 and 2011-12.
- From 2007-08 to 2011-12, the percentage of institutional grant and scholarship recipients, who also received Pell Grants, at public four-year institutions increased from 27.2 to 35.4 percent. This increase is largely due to the growth in the Pell Grant program during the time period.
- Female students made up a slightly higher percentage of institutional aid recipients in 2011-12 (53.2%) than male students (46.8%).
- Almost 85 percent of grants and scholarships go to White students, which is proportionate to the racial make-up of the student population.
- Over 92 percent of all institutional grants and scholarships were received by traditional age students who were 24 years of age or younger.
- The largest percentage of institutional grants and scholarships were allocated to students classified as freshmen, although the share declined over the period from 38 to 35.3 percent.
- Over the five-year period, over 25 percent of the students receiving institutional grants and scholarships at public four-year institutions were out-of-state students.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional grant and scholarship awards going to various demographic groups at West Virginia public four-year institutions. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Public Four-Year Institutions, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
PELL GRANT RECIPIENTS	27.2%	27.0%	31.6%	36.1%	35.4%
Gender					
Female	53.1%	53.5%	54.3%	54.0%	53.2%
Male	46.9%	46.5%	45.7%	46.0%	46.8%
Race/Ethnicity*					
White	86.9%	87.4%	85.6%	86.2%	85.8%
Black	7.3%	6.6%	6.4%	6.3%	6.6%

	2007-08	2008-09	2009-10	2010-11	2011-12
Race/Ethnicity*					
Hispanic	1.2%	1.2%	1.7%	1.5%	1.8%
Asian/Pacific Islander	1.5%	1.5%			
American Indian/Alaska Native	0.3%	0.3%	0.2%	0.2%	0.2%
Asian			1.3%	1.4%	1.4%
Native Hawaiian/Pacific Islander			0.0%	0.1%	0.0%
Multi Racial			1.3%	1.4%	1.4%
Unknown	1.0%	1.5%	1.9%	1.4%	1.2%
Non-Resident Alien	1.7%	1.4%	1.5%	1.6%	1.6%
Age					
Up to 24	92.2%	92.0%	92.3%	92.4%	92.2%
25 & over	7.8%	8.0%	7.7%	7.6%	7.8%
Level					
Unclassified Undergraduate	0.4%	0.5%	0.4%	0.4%	0.5%
Freshmen	38.0%	37.0%	38.0%	36.5%	35.3%
Sophomore	16.9%	18.1%	19.0%	18.8%	20.6%
Junior	16.4%	16.2%	15.9%	17.0%	16.4%
Senior	21.1%	20.4%	19.3%	20.8%	20.4%
All Graduate Degrees	7.3%	7.7%	7.4%	6.5%	6.7%
Residency					
In-state	73.4%	71.3%	70.9%	70.5%	70.4%
Out-of-state	26.6%	28.7%	29.1%	29.5%	29.6%

*Race/ethnicity reporting categories changed in 2009.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Public Two-Year Institutions

HIGHLIGHTS:

- From 2007-08 to 2011-12 the percentage of institutional grant and scholarship recipients, who also received Pell Grants, at public two-year institutions increased from 34.2 to 57.6 percent. This increase is largely due to the growth in the Pell Grant program during the time period.
- During that same period, female students were more likely to receive institutional grants and scholarships at public two-year institutions, with the percentage difference between the genders increasing from 20.8 to 40.8 percent.
- The percentage of institutional grants and scholarships awarded to Black students declined by 4.4 percentage points over the period.
- The percentage of institutional grants and scholarships awarded to adult students who were 25 years of age or older increased by 17.1 percentage points.
- Institutional grant and scholarship aid to freshman students declined from 49.9 percent to 39.7 percent, while the share of institutional grants and scholarships going to sophomores increased from 21.3 to 36.2 percent.
- At least 85 percent of institutional grants and scholarships went to in-state residents in each year during the period.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional grant and scholarship awards going to various demographic groups at West Virginia public two-year institutions. It is important to note that the public two-year institution percentages represent a smaller number of students receiving institutional grants and scholarships compared to the public four-year student population. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Public Two-Year Institutions, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
PELL GRANT RECIPIENTS	34.2%	36.4%	49.7%	53.0%	57.6%
Gender					
Female	60.4%	69.8%	69.7%	65.7%	70.4%
Male	39.6%	30.2%	30.3%	34.3%	29.6%
Race/Ethnicity*					
White	87.1%	88.4%	91.7%	88.6%	89.3%
Black	10.0%	8.2%	4.8%	4.9%	5.6%
Hispanic	0.6%	0.5%	0.7%	1.3%	0.4%
Asian/Pacific Islander	0.3%	1.0%			
American Indian/Alaska Native	0.4%	0.4%	0.5%	0.5%	0.7%
Asian			0.7%	0.3%	0.3%
Native Hawaiian/Pacific Islander			0.1%	0.0%	0.0%
Multi Racial			0.8%	1.3%	1.1%
Unknown	1.3%	0.9%	0.7%	3.0%	2.6%
Non-Resident Alien	0.4%	0.5%	0.0%	0.1%	0.0%
Age					
Unknown	0.0%	0.1%	0.0%	0.3%	0.9%
Up to 24	77.5%	71.8%	71.8%	67.3%	59.5%
25 & over	22.5%	28.1%	28.2%	32.4%	39.6%
Level					
Unclassified Undergraduate	17.6%	21.9%	15.7%	19.6%	19.0%
Freshmen	49.9%	41.4%	56.2%	50.3%	39.7%
Sophomore	21.3%	25.0%	22.3%	25.1%	36.2%
Junior	6.2%	6.0%	3.0%	2.7%	2.9%
Senior	4.9%	5.7%	2.8%	2.3%	2.2%
Residency					
In-state	87.6%	89.8%	91.9%	88.6%	84.5%
Out-of-state	12.4%	10.2%	8.1%	11.4%	15.5%

**Race/ethnicity reporting categories changed in 2009.*

Institutional Tuition and Fee Waivers Section

Total Number of Institutional Waiver Recipients by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the number of students receiving institutional waivers at public four-year institutions increased by 23.7 percent.
- During the same period, the number of students receiving institutional waivers at public two-year institutions increased by 6.3 percent.

ABOUT THIS MEASURE:

This measure provides the total number of students at each four- and two-year institution receiving institutional waiver aid.

Total Number of Institutional Waiver Recipients by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	9,791	10,406	10,746	11,567	12,108
Bluefield State College	324	296	309	318	342
Concord University	162	204	199	395	455
Fairmont State University	203	333	331	346	449
Glenville State College	295	223	296	368	389
Marshall University	2,185	2,149	2,158	2,228	2,179
Potomac State College of WVU	122	177	231	168	140
Shepherd University	368	440	428	437	476
West Liberty University	177	187	191	237	234
West Virginia School of Osteopathic Medicine	37	43	24	25	25
West Virginia State University	267	263	245	229	253
West Virginia University	5,607	5,800	6,044	6,491	6,863
WVU Institute of Technology	44	291	290	325	303
WV Two-Year Public Institutions	982	962	946	801	1,044
Blue Ridge Community and Technical College	23	57	72	56	59
Bridgemont Community and Technical College	12	51	14	15	30
Eastern WV Community and Technical College	1	0	52	42	78
Kanawha Valley Community and Technical College	46	39	15	21	36
Mountwest Community and Technical College	200	182	173	27	112
New River Community and Technical College	81	107	16	39	49
Pierpont Community and Technical College	50	50	72	63	89
Southern WV Community and Technical College	123	153	187	215	175
WV Northern Community College	144	142	71	81	56
WVU at Parkersburg	302	181	274	242	360
Total	10,773	11,368	11,692	12,368	13,152

Total Amount of Institutional Waivers by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the total amount of institutional waivers at public four-year institutions increased 36.5 percent from about \$52.5 million to \$71.7 million.
- During the same period, the total amount of institutional waivers at public two-year institutions increased by 60.9 percent from \$1.1 million to \$1.8 million.

ABOUT THIS MEASURE:

This measure provides the total amount of institutional waiver aid at each four- and two-year institution. Historically, two-year institutions allocate far fewer dollars toward institutional aid than their four-year peers do.

Total Amount of Institutional Waivers by Institution and Sector. 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	\$52,499,398	\$58,129,571	\$61,056,023	\$67,201,020	\$71,651,149
Bluefield State College	\$690,989	\$819,716	\$862,312	\$947,335	\$1,003,636
Concord University	\$569,520	\$897,374	\$551,502	\$1,145,174	\$1,243,461
Fairmont State University	\$821,429	\$1,868,087	\$1,485,004	\$1,141,075	\$1,519,324
Glenville State College	\$295,234	\$313,781	\$412,813	\$468,164	\$488,517
Marshall University	\$10,677,325	\$10,812,483	\$11,294,844	\$10,327,261	\$10,301,900
Potomac State College of WVU	\$228,800	\$248,298	\$310,634	\$277,170	\$224,969
Shepherd University	\$1,624,098	\$1,826,090	\$1,864,643	\$1,801,719	\$1,996,327
West Liberty University	\$576,076	\$696,279	\$775,184	\$988,818	\$1,039,071
West Virginia School of Osteopathic Medicine	\$958,802	\$1,237,214	\$899,992	\$948,750	\$888,750
West Virginia State University	\$571,840	\$570,545	\$550,779	\$516,427	\$526,004
West Virginia University	\$35,391,686	\$37,859,438	\$41,007,337	\$47,473,286	\$51,271,502
WVU Institute of Technology	\$93,599	\$980,266	\$1,040,979	\$1,165,841	\$1,147,688
WV Two-Year Public Institutions	\$1,099,549	\$1,195,761	\$1,115,250	\$1,436,228	\$1,769,131
Blue Ridge Community and Technical College	\$48,412	\$83,221	\$110,832	\$109,195	\$124,641
Bridgemont Community and Technical College	\$20,540	\$61,208	\$14,161	\$12,461	\$53,606
Eastern WV Community and Technical College	\$444	\$0	\$50,183	\$43,504	\$67,375
Kanawha Valley Community and Technical College	\$59,063	\$61,431	\$30,963	\$41,211	\$79,125
Mountwest Community and Technical College	\$178,258	\$175,453	\$127,032	\$48,171	\$184,363
New River Community and Technical College	\$85,016	\$114,115	\$41,499	\$112,140	\$119,862
Pierpont Community and Technical College	\$153,019	\$140,265	\$156,066	\$83,725	\$122,841
Southern WV Community and Technical College	\$141,677	\$177,503	\$202,487	\$635,654	\$458,563
WV Northern Community College	\$98,978	\$110,441	\$59,449	\$84,147	\$60,453
WVU at Parkersburg	\$314,142	\$272,124	\$322,578	\$266,020	\$498,302
Total	\$53,598,947	\$59,325,332	\$62,171,273	\$68,637,248	\$73,420,280

Average Award of Institutional Waivers by Institution and Sector

HIGHLIGHTS:

- From 2007-08 to 2011-12 the average award for institutional waivers increased slightly within the four-year sector. Six of the institutions experienced declines in average waiver aid over the period.
- Excluding the West Virginia School of Osteopathic Medicine, in 2011-12 West Virginia University had the highest average tuition waiver (\$7,471) of all public four-year institutions.
- During that same period, the average award for institutional waivers increased at all public two-year institutions, with the exception of Pierpont Community and Technical College, whose average waiver decreased by 55 percent from \$3,060 to \$1,380.
- New River Community College had the largest increase (133%) in average institutional waiver in the public two-year sector from \$1,050 to \$2,446.

ABOUT THIS MEASURE:

This measure provides the average amount of institutional waiver aid at each public four-year and two-year institution among those who received a waiver. The average is calculated based on financial aid award data submitted by each institution. Sector and grand total averages were excluded since aid varied extensively across both sectors.

Average Award of Institutional Waivers by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions					
Bluefield State College	\$2,133	\$2,769	\$2,791	\$2,979	\$2,935
Concord University	\$3,516	\$4,399	\$2,771	\$2,899	\$2,733
Fairmont State University	\$4,046	\$5,610	\$4,486	\$3,298	\$3,384
Glenville State College	\$1,001	\$1,407	\$1,395	\$1,272	\$1,256
Marshall University	\$4,887	\$5,031	\$5,234	\$4,635	\$4,728
Potomac State College of WVU	\$1,875	\$1,403	\$1,345	\$1,650	\$1,607
Shepherd University	\$4,413	\$4,150	\$4,357	\$4,123	\$4,194
West Liberty University	\$3,255	\$3,723	\$4,059	\$4,172	\$4,440
West Virginia School of Osteopathic Medicine	\$25,914	\$28,772	\$37,500	\$37,950	\$35,550
West Virginia State University	\$2,142	\$2,169	\$2,248	\$2,255	\$2,079
West Virginia University	\$6,312	\$6,527	\$6,785	\$7,314	\$7,471
WVU Institute of Technology	\$2,127	\$3,369	\$3,590	\$3,587	\$3,788
WV Two-Year Public Institutions					
Blue Ridge Community and Technical College	\$2,105	\$1,460	\$1,539	\$1,950	\$2,113
Bridgemont Community and Technical College	\$1,712	\$1,200	\$1,012	\$831	\$1,787
Eastern WV Community and Technical College	\$444	\$0	\$965	\$1,036	\$864
Kanawha Valley Community and Technical College	\$1,284	\$1,575	\$2,064	\$1,962	\$2,198
Mountwest Community and Technical College	\$891	\$964	\$734	\$1,784	\$1,646
New River Community and Technical College	\$1,050	\$1,066	\$2,594	\$2,875	\$2,446
Pierpont Community and Technical College	\$3,060	\$2,805	\$2,168	\$1,329	\$1,380
Southern WV Community and Technical College	\$1,152	\$1,160	\$1,083	\$2,957	\$2,620
WV Northern Community College	\$687	\$778	\$837	\$1,039	\$1,080
WVU at Parkersburg	\$1,040	\$1,503	\$1,177	\$1,099	\$1,384

Institutional Waiver Recipients as a Percentage of Academic Year Headcount Enrollment by Institution and Sector

HIGHLIGHTS:

- Between 2007-08 and 2011-12, the percentage of students receiving institutional waivers increased from 8.7 percent to 11.1 percent at public four-year institutions and increased from 2.7 percent to 3.1 percent at public two-year institutions.
- Nine public four-year institutions saw increases in students receiving institutional waivers as a percentage of overall enrollment, while three institutions experienced decreases.
- Six public two-year institutions experienced increases in students receiving waivers as a percentage of overall enrollment, while four institutions had decreases.

ABOUT THIS MEASURE:

This measure provides a percentage of the unduplicated academic year (summer, fall, spring) headcount enrollment receiving institutional waivers at public two-year and four-year institutions. Historically, two-year institutions allocate far fewer dollars toward institutional aid than their four-year peers.

Institutional Waiver Recipients as a Percentage of Academic Year Headcount Enrollment by Institution and Sector, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
WV Four-Year (or Higher) Public Institutions	8.7%	10.4%	9.9%	10.9%	11.1%
Bluefield State College	13.8%	12.3%	11.4%	12.3%	12.5%
Concord University	4.8%	6.0%	5.7%	11.1%	10.9%
Fairmont State University	3.8%	6.2%	6.1%	6.2%	8.1%
Glenville State College	17.4%	12.4%	13.7%	16.5%	16.2%
Marshall University	12.1%	12.3%	12.4%	12.4%	12.4%
Potomac State College of WVU	6.5%	9.5%	11.0%	7.7%	6.7%
Shepherd University	7.5%	8.7%	8.1%	8.3%	8.9%
West Liberty University	6.7%	6.7%	6.7%	7.6%	7.5%
West Virginia School of Osteopathic Medicine	6.3%	6.2%	3.1%	3.1%	3.1%
West Virginia State University	6.4%	6.7%	4.6%	5.7%	7.1%
West Virginia University	16.9%	17.0%	17.6%	18.5%	19.5%
WVU Institute of Technology	2.6%	20.8%	18.8%	21.3%	19.9%
WV Two-Year Public Institutions	2.7%	2.9%	2.7%	2.3%	3.1%
Blue Ridge Community and Technical College	0.7%	1.5%	1.6%	1.0%	1.0%
Bridgemont Community and Technical College	1.3%	5.2%	1.2%	1.3%	2.4%
Eastern WV Community and Technical College	0.0%	0.0%	5.7%	4.9%	7.4%
Kanawha Valley Community and Technical College	2.1%	1.7%	0.5%	0.8%	1.6%
Mountwest Community and Technical College	6.0%	5.2%	4.3%	0.6%	2.7%
New River Community and Technical College	2.5%	2.7%	0.4%	0.9%	1.0%
Pierpont Community and Technical College	1.4%	1.4%	1.9%	1.6%	2.2%
Southern WV Community and Technical College	4.1%	4.7%	5.7%	6.8%	5.8%
WV Northern Community College	2.7%	3.0%	1.2%	1.3%	1.2%
WVU at Parkersburg	6.0%	3.6%	4.8%	4.1%	6.1%

Demographic Characteristics of Institutional Waiver Recipients at West Virginia Public Four-Year Institutions

HIGHLIGHTS:

- From 2007-08 to 2011-12 the percentage of institutional waiver recipients, who also received Pell Grants, at public four-year institutions increased from 13.1 to 21.5 percent. This increase is largely due to the growth in the Pell Grant program during the time period.
- In 2011-12, White students (76.4%) received the highest percentage of waivers, followed by non-resident alien students (9.2%), Black students (7.5%), and Hispanics (2.4%).
- In 2011-12, 73.2 percent of all institutional waivers were received by traditional age students who were 24 years of age or younger, increasing from 67.5 percent in 2007-08.
- The largest percentage of institutional waivers was allocated to graduate students in 2007-08 to 2011-12, although this share declined from 44.7 to 34.6 percent during the period.
- Over the five-year period, over 60 percent of the students receiving institutional waivers at public four-year institutions were out-of-state residents.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional waiver awards going to various demographic groups at West Virginia public four-year institutions. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution.

Demographic Characteristics of Institutional Waiver Recipients at West Virginia Public Four-Year Institutions, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
PELL GRANT RECIPIENTS	13.1%	15.1%	17.5%	20.9%	21.5%
Gender					
Female	53.2%	51.3%	51.2%	50.9%	51.9%
Male	46.8%	48.7%	48.8%	49.1%	48.1%
Race/Ethnicity*					
White	76.9%	77.2%	76.3%	76.2%	76.4%
Black	6.8%	7.5%	7.2%	7.2%	7.5%
Hispanic	1.4%	1.4%	2.1%	2.1%	2.4%
Asian/Pacific Islander	1.4%	1.5%			
American Indian/Alaska Native	0.3%	0.3%	0.3%	0.2%	0.2%
Asian			1.0%	1.2%	1.1%
Native Hawaiian/Pacific Islander			0.1%	0.1%	0.1%
Multi Racial			1.0%	1.2%	1.4%
Unknown	1.9%	2.0%	2.0%	1.5%	1.8%
Non-Resident Alien	11.3%	10.1%	10.0%	10.3%	9.2%
Age					
Up to 24	67.5%	70.1%	71.7%	72.4%	73.2%
25 & over	32.5%	29.9%	28.3%	27.6%	26.8%

Demographic Characteristics of Institutional Waiver Recipients at West Virginia Public Four-Year Institutions, 2007-08 to 2011-12 Continued

	2007-08	2008-09	2009-10	2010-11	2011-12
Level					
Unclassified Undergraduate	2.2%	2.0%	2.4%	2.7%	2.7%
Freshmen	19.5%	22.2%	22.2%	22.7%	24.5%
Sophomore	11.0%	12.6%	13.1%	12.8%	14.1%
Junior	10.4%	10.7%	10.6%	11.2%	10.9%
Senior	12.1%	12.7%	12.6%	13.7%	13.3%
All Graduate Degrees	44.7%	39.8%	39.3%	36.8%	34.6%
Residency					
In-state	37.6%	37.0%	37.2%	37.4%	36.8%
Out-of-state	62.4%	63.0%	62.8%	62.6%	63.2%

**Race/ethnicity reporting categories changed in 2009.*

Demographic Characteristics of Institutional Waiver Recipients at West Virginia Public Two-Year Institutions

HIGHLIGHTS:

- From 2007-08 to 2011-12 the percentage of institutional waiver recipients, who also received Pell Grants, at public two-year institutions increased from 41 to 55.4 percent. This increase is largely due to the growth in the Pell Grant program during the time period.
- During the same period, female students received a much higher percentage of waivers than males, although the advantage declines from 36.6 to 28.4 percentage points during the period.
- Waivers increased by 4 percentage points for adult students who were 25 years of age or older, while waivers declined for students 24 and under by 4 percentage points over five years.
- Waivers to freshman students remained high throughout the period, increasing from 42.7 to 55.8 percent.
- The percentage of waivers going to in-state students declined slightly from 84.3 percent to 82.9 percent.

ABOUT THIS MEASURE:

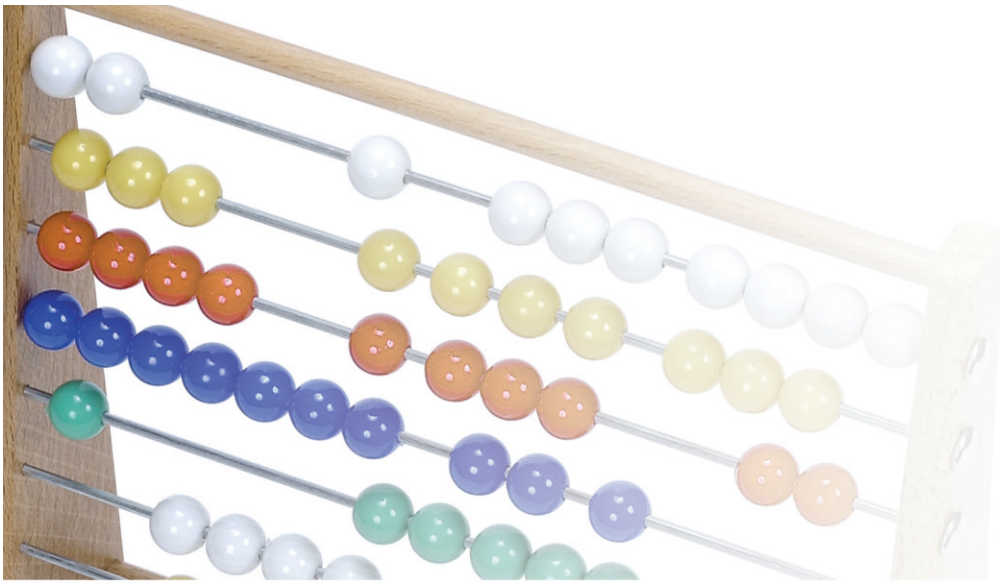
This measure provides the percentage of waivers going to different demographic groups at West Virginia public two-year institutions. It is important to note that these public two-year institution percentages represent a smaller number of students receiving institutional waivers compared to the public four-year student population. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution.

Demographic Characteristics of Institutional Waiver Recipients at West Virginia Public Two-Year Institutions, 2007-08 to 2011-12

	2007-08	2008-09	2009-10	2010-11	2011-12
PELL GRANT RECIPIENTS	41.0%	37.5%	34.6%	44.2%	55.4%
Gender					
Female	68.3%	67.7%	65.6%	65.3%	64.2%
Male	31.7%	32.3%	34.4%	34.7%	35.8%

	2007-08	2008-09	2009-10	2010-11	2011-12
Race/Ethnicity*					
White	83.8%	87.0%	94.1%	88.9%	89.1%
Black	5.7%	5.4%	3.1%	5.5%	5.3%
Hispanic	0.8%	1.1%	0.6%	1.7%	1.0%
Asian/Pacific Islander	0.4%	0.5%			
American Indian/Alaska Native	0.5%	0.3%	0.2%	0.1%	0.4%
Asian			0.2%	0.4%	0.4%
Multi Racial			0.5%	1.4%	2.0%
Unknown	8.4%	5.5%	1.1%	1.9%	1.5%
Non-Resident Alien	0.3%	0.2%	0.1%	0.0%	0.4%
Age					
Unknown	0.0%	0.0%	0.5%	0.0%	0.0%
Up to 24	65.6%	65.1%	59.2%	59.3%	61.6%
25 & over	34.4%	34.9%	40.2%	40.7%	38.4%
Level					
Unclassified Undergraduate	16.3%	14.1%	20.6%	11.7%	8.4%
Freshmen	42.7%	47.1%	45.9%	54.6%	55.8%
Sophomore	22.1%	24.1%	21.1%	21.2%	22.6%
Junior	9.3%	7.1%	5.5%	6.6%	6.2%
Senior	9.5%	7.6%	6.9%	5.9%	7.0%
Residency					
In-state	84.3%	84.7%	89.2%	89.3%	82.9%
Out-of-state	15.7%	15.3%	10.8%	10.7%	17.1%

*Race/ethnicity reporting categories changed in 2009.



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