



WEST VIRGINIA **INSTITUTIONAL AID**



2014



2014

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INTRODUCTION

This report is a supplement to the Financial Aid Comprehensive Report and provides an updated insight into how individual West Virginia public institutions use their internal funds to help students finance their postsecondary education. Each year, students attending West Virginia's four- and two-year public colleges and universities receive millions of dollars from institutional financial aid programs. Grants and waivers from these programs constitute a noteworthy portion of student financial aid in the state. Combined with its parent report and its accompanying supplement on federal financial aid, West Virginia postsecondary stakeholders will possess the largest amount of financial aid data yet made available to make more informed decisions regarding a range of issues concerning higher education finance in the state.

Institutional financial aid is allocated to students directly from funds controlled by the institutions themselves. Institutional grants, waivers, and scholarships can be offered for any number of reasons. Most often, institutional aid is used to reward academic accomplishments or meet immediate financial need. Additionally, institutional aid allocations are often tied to the mission and/or goals of the individual institution. When compared to the guidelines of larger federal and state aid programs, institutional aid allows for the greatest amount of fiscal flexibility in how aid dollars are spent.

Nationally, institutional aid at all U.S. colleges and universities accounted for 18 percent of total financial aid during the 2012-13 academic year (NCES, 2013). This figure is down from 18.5 percent in 2002-03. In comparison to federal and state aid programs, Pell grants rose from 11.2 percent of total financial aid in 2002-03 to 13.1 percent in 2012-13; state grant programs decreased from 5.6 percent of total financial aid in 2002-03 to 3.9 percent in 2012-13; and federal subsidized and unsubsidized student loans also declined from 41.4 to 41.0 percent of total financial aid in the same period.

Institutional aid does not often carry the same level of attention or fanfare that federal and state grants receive. However, institutional aid accounts for a significant portion of a student's total aid package, especially at higher cost four-year institutions. Institutional aid can be funded through a combination of sources that differ per institution. Depending on a college's resources, institutional aid usually draws from a mix of endowment income, discretionary lines within institutional budgets, and through tuition and fee revenue. Along with state funding cuts, institutions have also been effected by decreases in endowment income due to the Great Recession, resulting in less institutional aid dollars.

In West Virginia, institutional aid is tracked in two forms: the first, institutional grants and scholarships, can be awarded to students for any number of reasons. The most common types of grants and scholarships are awarded on the basis of academic merit and/or financial need. Grants and scholarships can be offered to students as an incentive to apply and enroll at a particular institution, or to meet student financial need that has been unmet by federal and state programs. Grants and scholarships are not only used to cover the costs of tuition and fees, but can also be used to pay for living and other educational related expenses.

The second type of institutional aid is institutional waivers, which can only be used to cover the costs of tuition and fees. Whereas institutions possess autonomy to administer their own institutional grants and scholarships, institutions have some restrictions regarding the use of tuition and fee waivers. West Virginia code mandates institutions to award multiple types of waivers for various academic and non-academic activities. If a public institution admits a student with a state mandated waiver, it is responsible for providing the tuition and fee waiver to the student. The most notable, Undergraduate Tuition and Fee Waivers for High School Graduates in Foster Care, waives tuition and fees for students who were in foster care at the time of postsecondary enrollment.

Finally, it is important to note that the institutional aid data included in this report varies dramatically between individual institutions and between sectors (two-year vs. four-year institutions). Two-year public colleges have historically offered fewer grants, scholarships, and waivers based on their lower costs and limited discretionary aid funds. Four-year public institutions in West Virginia have a wide range of financial resources; this directly affects an institution's ability to offer institutional aid. In addition, this report features several tables that breakdown institutional aid by whether or not students also received a federal Pell grant. These Pell tables allow the reader to understand what proportion of institutional aid is awarded to low-income students.

About this Report

The data presented in this document were submitted to the Higher Education Policy Commission and the Community and Technical College System by individual institutions as part of a required annual reporting process. During the time period covered by the report, Eastern West Virginia Community and Technical College was in the process of establishing their own foundation and raising funds to develop institutional grants and scholarships. It is estimated that the endowed funds that have been established will yield enough earnings to be able to begin awarding fall 2013.

INSTITUTIONAL GRANTS AND SCHOLARSHIPS SECTION

Total Number of Recipients of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the number of students receiving institutional grants and scholarships at four-year public institutions increased by 21.6 percent, from 12,323 to 14,986.
- During the same period, the number of students receiving institutional grants and scholarships at two-year public institutions increased by 32.9 percent, from 785 to 1,043.

ABOUT THIS MEASURE:

This measure provides the total number of students at each four- and two-year public institution receiving institutional grant and scholarship aid as reported by the individual institutions. Historically, two-year public institutions allocate fewer dollars toward institutional aid than their four-year peers do.

Total Number of Recipients of Institutional Grants and Scholarships by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions	12,323	12,416	12,914	14,346	14,986
Bluefield State College	297	258	266	280	306
Concord University	957	976	789	875	923
Fairmont State University	548	714	743	709	638
Glenville State College	441	435	460	508	527
Marshall University	2,158	2,165	2,453	2,666	2,914
Potomac State College of WVU	172	160	177	240	240
Shepherd University	617	707	737	599	589
West Liberty University	553	650	732	889	938
West Virginia School of Osteopathic Medicine	7	4	5	8	14
West Virginia State University	259	226	159	175	170
West Virginia University	6,180	5,895	6,190	7,206	7,573
WVU Institute of Technology	134	226	203	191	154
Two-Year Public Institutions	785	765	971	1,217	1,043
Blue Ridge Community and Technical College	116	67	55	65	51
Bridgmont Community and Technical College	21	49	32	31	34
Kanawha Valley Community and Technical College	34	22	0	0	1
Mountwest Community and Technical College	63	16	129	150	128
New River Community and Technical College	2	0	67	82	64
Pierpont Community and Technical College	119	228	281	229	209

	2008-09	2009-10	2010-11	2011-12	2012-13
Southern WV Community and Technical College	268	253	232	276	285
WV Northern Community College	58	71	91	337	199
WVU at Parkersburg	104	59	84	47	72
Total	13,108	13,181	13,885	15,563	16,029

*Eastern WV Community and Technical College is expected to begin allocating institutional aid in Fall 2013

Total Amount of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the total amount of institutional grants and scholarships at four-year public institutions increased by 32 percent from \$33.7 million to \$44.4 million.
- During the same period, the total amount of institutional grants and scholarships at two-year public institutions increased by 65.4 percent from \$631,993 to \$1,045,449.

ABOUT THIS MEASURE:

This measure provides the total amount of institutional grants and scholarships each four- and two-year public institution awarded as reported by the individual institutions. Historically, two-year institutions allocate fewer dollars toward institutional aid than their four-year peers do.

Total Amount of Institutional Grants and Scholarships by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions	\$33,669,744	\$34,001,770	\$35,612,600	\$40,187,448	\$44,442,985
Bluefield State College	\$408,086	\$347,699	\$358,056	\$363,029	\$416,789
Concord University	\$2,843,044	\$2,997,423	\$2,405,337	\$2,350,861	\$2,484,522
Fairmont State University	\$849,616	\$1,207,824	\$1,243,457	\$1,372,690	\$1,298,854
Glenville State College	\$890,037	\$930,966	\$1,043,414	\$1,357,967	\$1,683,243
Marshall University	\$5,990,362	\$5,954,136	\$6,650,507	\$7,115,920	\$7,535,566
Potomac State College of WVU	\$192,030	\$147,450	\$164,549	\$259,928	\$263,139
Shepherd University	\$1,132,772	\$1,132,473	\$1,196,757	\$1,105,180	\$1,229,890
West Liberty University	\$1,389,623	\$1,809,912	\$2,148,593	\$2,892,168	\$3,361,162
West Virginia School of Osteopathic Medicine	\$12,500	\$9,000	\$9,750	\$13,000	\$17,800
West Virginia State University	\$928,186	\$894,143	\$653,069	\$835,968	\$1,000,033
West Virginia University	\$18,696,472	\$17,996,174	\$19,277,420	\$22,076,573	\$24,836,607
WVU Institute of Technology	\$337,016	\$574,570	\$461,691	\$444,164	\$315,380
Two-Year Public Institutions	\$631,993	\$751,976	\$873,710	\$1,015,425	\$1,045,449
Blue Ridge Community and Technical College	\$50,974	\$32,070	\$25,719	\$44,069	\$34,980
Bridgemont Community and Technical College	\$19,935	\$59,345	\$41,500	\$42,189	\$37,385
Kanawha Valley Community and Technical College	\$64,714	\$25,742	\$0	\$0	\$814
Mountwest Community and Technical College	\$45,112	\$6,787	\$82,743	\$94,224	\$92,392
New River Community and Technical College	\$4,800	\$0	\$84,258	\$125,008	\$109,877
Pierpont Community and Technical College	\$93,513	\$227,484	\$268,104	\$211,455	\$222,394
Southern WV Community and Technical College	\$198,118	\$268,287	\$216,095	\$280,383	\$326,579
WV Northern Community College	\$31,316	\$53,934	\$63,911	\$189,758	\$143,203
WVU at Parkersburg	\$123,511	\$78,327	\$91,380	\$28,339	\$77,825
Total	\$34,301,737	\$34,753,746	\$36,486,310	\$41,202,873	\$45,488,434

Average Award of Institutional Grants and Scholarships by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the average award for institutional grants and scholarships increased marginally within the four-year public sector. Six institutions experienced increases whereas another six experienced declines in average institutional grants and scholarships.
- West Virginia State University increased institutional grants and scholarships by 64.1 percent from \$3,584 to \$5,883, while the West Virginia School of Osteopathic Medicine decreased similar aid by 28.8 percent from \$1,786 to \$1,271.
- During that same period, the average award for institutional grants and scholarships increased in six of the nine two-year public sector.
- Average award at the Southern West Virginia Community and Technical College increased by 55.1 percent from \$739 to \$1,146, whereas it declined by 57.2 percent at Kanawha Valley Community and Technical College from \$1,903 to \$814.

ABOUT THIS MEASURE:

This measure provides the average amount of institutional grant and scholarship aid at each four-year and two-year public institution. The average is calculated based on financial aid award data submitted by each institution. Sector and grand total averages were excluded since average aid varied dramatically across both sectors.

Average Award of Institutional Grants and Scholarships by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions					
Bluefield State College	\$1,374	\$1,348	\$1,346	\$1,297	\$1,362
Concord University	\$2,971	\$3,071	\$3,049	\$2,687	\$2,692
Fairmont State University	\$1,550	\$1,692	\$1,674	\$1,936	\$2,036
Glenville State College	\$2,018	\$2,140	\$2,268	\$2,673	\$3,194
Marshall University	\$2,776	\$2,750	\$2,711	\$2,669	\$2,586
Potomac State College of WVU	\$1,116	\$922	\$930	\$1,083	\$1,096
Shepherd University	\$1,836	\$1,602	\$1,624	\$1,845	\$2,088
West Liberty University	\$2,513	\$2,784	\$2,935	\$3,253	\$3,583
West Virginia School of Osteopathic Medicine	\$1,786	\$2,250	\$1,950	\$1,625	\$1,271
West Virginia State University	\$3,584	\$3,956	\$4,107	\$4,777	\$5,883
West Virginia University	\$3,025	\$3,053	\$3,114	\$3,064	\$3,280
WVU Institute of Technology	\$2,515	\$2,542	\$2,274	\$2,325	\$2,048
Two-Year Public Institutions					
Blue Ridge Community and Technical College	\$439	\$479	\$468	\$678	\$686
Bridgmont Community and Technical College	\$949	\$1,211	\$1,297	\$1,361	\$1,100
Kanawha Valley Community and Technical College	\$1,903	\$1,170	\$0	\$0	\$814
Mountwest Community and Technical College	\$716	\$424	\$641	\$628	\$722
New River Community and Technical College	\$2,400	\$0	\$1,258	\$1,524	\$1,717
Pierpont Community and Technical College	\$786	\$998	\$954	\$923	\$1,064
Southern WV Community and Technical College	\$739	\$1,060	\$931	\$1,016	\$1,146
WV Northern Community College	\$540	\$760	\$702	\$563	\$720
WVU at Parkersburg	\$1,188	\$1,328	\$1,088	\$603	\$1,081

Recipients of Institutional Grants and Scholarships as a Percentage of Total Enrollment by Institution and Sector

HIGHLIGHTS:

- Between 2008-09 and 2012-13, the percentage of students receiving institutional grants and scholarships varied widely by institution, sector, and year.
- Four four-year public institutions saw declines in students receiving institutional grants and scholarships as a percentage of overall enrollment, while eight institutions increased or saw no change.
- Three two-year public institutions experienced decreases in students receiving institutional grants and scholarships as a percentage of overall enrollment, while seven institutions increased or saw no change.

ABOUT THIS MEASURE:

This measure provides a percentage of the unduplicated academic year (summer, fall, spring) headcount enrollment receiving institutional grants and scholarships at two- and four-year public institutions. Historically, two-year institutions allocate fewer dollars toward institutional aid than their four-year peers do. Sector and grand total percentages have been excluded since aid and student population varied extensively across both sectors.

Recipients of Institutional Grants and Scholarships as a Percentage of Total Enrollment by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions					
Bluefield State College	12.6%	9.8%	10.2%	10.8%	12.6%
Concord University	28.4%	28.4%	22.3%	21.2%	24.1%
Fairmont State University	10.2%	13.2%	13.3%	12.9%	12.2%
Glenville State College	26.1%	20.3%	20.6%	21.3%	22.5%
Marshall University	12.3%	12.4%	13.5%	15.1%	17.0%
Potomac State College of WVU	9.1%	7.7%	8.0%	11.5%	11.6%
Shepherd University	12.1%	13.3%	14.1%	11.3%	11.1%
West Liberty University	20.0%	22.6%	23.6%	28.8%	29.4%
West Virginia School of Osteopathic Medicine	1.0%	0.5%	0.6%	1.0%	1.7%
West Virginia State University	6.6%	4.3%	3.9%	4.9%	5.3%
West Virginia University	18.1%	17.2%	17.6%	20.5%	21.3%
WVU Institute of Technology	9.6%	14.7%	13.4%	12.5%	11.1%
Two-Year Public Institutions					
Blue Ridge Community and Technical College	3.1%	1.5%	1.1%	1.1%	0.8%
Bridgmont Community and Technical College	2.1%	4.3%	2.7%	2.5%	2.7%
Eastern WV Community and Technical College*	0.0%	0.0%	0.0%	0.0%	0.0%
Kanawha Valley Community and Technical College	1.5%	0.7%	0.0%	0.0%	0.0%
Mountwest Community and Technical College	1.8%	0.1%	3.0%	3.6%	3.1%
New River Community and Technical College	0.1%	0.0%	1.6%	1.7%	1.5%
Pierpont Community and Technical College	3.3%	6.1%	6.9%	5.6%	5.1%
Southern WV Community and Technical College	8.4%	7.7%	7.4%	9.1%	10.3%
WV Northern Community College	1.3%	1.1%	1.5%	7.2%	5.1%
WVU at Parkersburg	2.1%	1.1%	1.5%	0.8%	1.4%

*Eastern WV Community and Technical College is expected to begin allocating institutional aid in Fall 2013

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Four-Year Public Institutions

HIGHLIGHTS:

- Demographically, overall distribution of institutional grants and scholarships at four-year public institutions remained static between 2008-09 and 2012-13.
- From 2008-09 to 2012-13, the percentage of institutional grant and scholarship recipients who also received Pell grants at four-year public institutions increased from 27.0 to 35.6 percent.
- Female students made up a higher percentage of institutional aid recipients in 2012-13 (53.6%) than male students (46.4%).
- About 92 percent of all institutional grants and scholarships were received by traditional age students who were 24 years of age or younger.
- The largest percentage of institutional grants and scholarships were allocated to students classified as freshman, although the share declined over the period from 37 to 33.6 percent.
- Over the five-year period, more than a quarter of the students receiving institutional grants and scholarships at four-year public institutions resided out-of-state.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional grant and scholarship awards going to various demographic groups at West Virginia four-year public institutions. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution. It is important to note that the Pell grant program expanded significantly during this period.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Four-Year Public Institutions, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Pell Grant Recipients	27.0%	31.6%	36.1%	35.4%	35.6%
Gender					
Female	53.5%	54.3%	54.0%	53.2%	53.6%
Male	46.5%	45.7%	46.0%	46.8%	46.4%
Race/Ethnicity*					
White	87.4%	85.6%	86.2%	85.8%	85.9%
Black	6.6%	6.4%	6.3%	6.6%	6.6%
Hispanic	1.2%	1.7%	1.5%	1.8%	1.9%
Asian/Pacific Islander	1.5%	0.0%	0.0%	0.0%	0.0%
American Indian/Alaska Native	0.3%	0.2%	0.2%	0.2%	0.1%
Asian	0.0%	1.3%	1.4%	1.4%	1.4%
Native Hawaiian/Pacific Islander	0.0%	0.0%	0.1%	0.0%	0.1%
Multi Racial	0.0%	1.3%	1.4%	1.4%	1.6%
Unknown	1.5%	1.9%	1.4%	1.2%	1.0%
Non-Resident Alien	1.4%	1.5%	1.6%	1.6%	1.4%
Age					
Up to 24	92.0%	92.3%	92.4%	92.2%	91.6%
25 & over	8.0%	7.7%	7.6%	7.8%	8.4%

	2008-09	2009-10	2010-11	2011-12	2012-13
Level					
Unclassified Undergraduate	0.5%	0.4%	0.4%	0.5%	0.4%
Freshman	37.0%	38.0%	36.5%	35.3%	33.6%
Sophomore	18.1%	19.0%	18.8%	20.6%	22.4%
Junior	16.2%	15.9%	17.0%	16.4%	16.3%
Senior	20.4%	19.3%	20.8%	20.4%	20.4%
All Graduate Degrees	7.7%	7.4%	6.5%	6.7%	6.8%
Residency					
In-State	71.3%	70.9%	70.5%	70.4%	69.1%
Out-of-State	28.7%	29.1%	29.5%	29.6%	30.9%

*Race/ethnicity reporting categories changed in 2009.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Two-Year Public Institutions

HIGHLIGHTS:

- From 2008-09 to 2012-13 the percentage of institutional grant and scholarship recipients, who also received Pell grants, at two-year public institutions increased from 36.4 to 49 percent.
- During that same period, female students (68.8%) were more likely than male students (31.2%) to receive institutional grants and scholarships at two-year public institutions.
- The percentage of institutional grants and scholarships for Black students declined by 2.9 percentage points over the period.
- The percentage of institutional grants and scholarships awarded to adult students who were 25 years of age or older increased by approximately 10 percentage points over the period.
- Institutional grant and scholarship aid to freshmen increased from 41.4 percent to 47.0 percent, while the share of institutional grants and scholarships going to junior and senior students decreased.
- At least 85 percent of institutional grants and scholarships went to in-state residents in each year during the period.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional grant and scholarship awards going to various demographic groups at West Virginia two-year public institutions. It is important to note that the two-year public institution percentages represent a smaller number of students receiving institutional grants and scholarships compared to the four-year public student population. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution. It is important to note that the Pell grant program expanded significantly during this period.

Demographic Characteristics of Institutional Grant and Scholarship Recipients Attending West Virginia Two-Year Public Institutions, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Pell Grant Recipients	36.4%	49.7%	53.0%	57.6%	49.0%
Gender					
Female	69.8%	69.7%	65.7%	70.4%	68.8%
Male	30.2%	30.3%	34.3%	29.6%	31.2%

	2008-09	2009-10	2010-11	2011-12	2012-13
Race/Ethnicity*					
White	88.4%	91.7%	88.6%	89.3%	88.3%
Black	8.2%	4.8%	4.9%	5.6%	5.3%
Hispanic	0.5%	0.7%	1.3%	0.4%	1.1%
Asian/Pacific Islander	1.0%	0.0%	0.0%	0.0%	0.0%
American Indian/Alaska Native	0.4%	0.5%	0.5%	0.7%	0.6%
Asian	0.0%	0.7%	0.3%	0.3%	0.7%
Native Hawaiian/Pacific Islander	0.0%	0.1%	0.0%	0.0%	0.0%
Multi Racial	0.0%	0.8%	1.3%	1.1%	1.2%
Unknown	0.9%	0.7%	3.0%	2.6%	2.8%
Non-Resident Alien	0.5%	0.0%	0.1%	0.0%	0.0%
Age					
Unknown	0.1%	0.0%	0.3%	0.9%	0.0%
Up to 24	71.8%	71.8%	67.3%	59.5%	62.0%
25 & over	28.1%	28.2%	32.4%	39.6%	38.0%
Level					
Unclassified Undergraduate	21.9%	15.7%	19.6%	19.0%	16.3%
Freshman	41.4%	56.2%	50.3%	39.7%	47.0%
Sophomore	25.0%	22.3%	25.1%	36.2%	29.7%
Junior	6.0%	3.0%	2.7%	2.9%	3.2%
Senior	5.7%	2.8%	2.3%	2.2%	3.8%
Residency					
In-State	89.8%	91.9%	88.6%	84.5%	85.3%
Out-of-State	10.2%	8.1%	11.4%	15.5%	14.7%

*Race/ethnicity reporting categories changed in 2009.

INSTITUTIONAL TUITION AND FEES WAIVERS SECTION

Total Number of Institutional Waivers Recipients by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the number of students receiving institutional waivers at four-year public institutions increased by 19.6 percent, with significant shifts by institution.
- The number of institutional waiver recipients increased by 136.8 percent at Concord University but declined by 44.2 percent at the West Virginia School of Osteopathic Medicine.
- During the same period, the number of students receiving institutional waivers at two-year public institutions increased by 18.1 percent on average.
- The number of institutional waivers recipients increased by 100.6 percent at WVU at Parkersburg but declined by 62.6 percent at New River Community and Technical College.

ABOUT THIS MEASURE:

This measure provides the total number of students at each four- and two-year public institution receiving institutional waivers aid.

Total Number of Institutional Waivers Recipients by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions	10,406	10,746	11,567	12,108	12,445
Bluefield State College	296	309	318	342	370
Concord University	204	199	395	455	483
Fairmont State University	333	331	346	449	425
Glennville State College	223	296	368	389	445
Marshall University	2,149	2,158	2,228	2,179	2,074
Potomac State College of WVU	177	231	168	140	177
Shepherd University	440	428	437	476	554
West Liberty University	187	191	237	234	290
West Virginia School of Osteopathic Medicine	43	24	25	25	24
West Virginia State University	263	245	229	253	164
West Virginia University	5,800	6,044	6,491	6,863	7,160
WVU Institute of Technology	291	290	325	303	279
Two-Year Public Institutions	962	946	801	1,044	1,136
Blue Ridge Community and Technical College	57	72	56	59	85
Bridgemont Community and Technical College	51	14	15	30	26
Eastern WV Community and Technical College	0	52	42	78	64
Kanawha Valley Community and Technical College	39	15	21	36	25
Mountwest Community and Technical College	182	173	27	112	165
New River Community and Technical College	107	16	39	49	40
Pierpont Community and Technical College	50	72	63	89	82
Southern WV Community and Technical College	153	187	215	175	190
WV Northern Community College	142	71	81	56	96
WVU at Parkersburg	181	274	242	360	363
Total	11,368	11,692	12,368	13,152	13,581

Total Amount of Institutional Waivers by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the total amount of institutional waivers at four-year public institutions increased 26.4 percent from about \$58.1 million to \$73.5 million.
- The greatest increase was at Glenville State College where the amount of waivers increased by 155.8% from \$0.3 million to \$0.8 million.
- During the same period, the total amount of institutional waivers at two-year public institutions increased by 69.8 percent, from \$1.2 million to \$2.0 million.
- The greatest increase was at Southern West Virginia Community and Technical College where the amount of waivers increased by 179.1%, from \$0.2 million to \$0.5 million.

ABOUT THIS MEASURE:

This measure provides the total amount of institutional waiver aid at each four- and two-year public institution. Historically, two-year institutions allocate far fewer dollars toward institutional aid than their four-year peers do.

Total Amount of Institutional Waivers by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions	\$58,129,571	\$61,056,023	\$67,201,020	\$71,651,149	\$73,460,266
Bluefield State College	\$819,716	\$862,312	\$947,335	\$1,003,636	\$986,734
Concord University	\$897,374	\$551,502	\$1,145,174	\$1,243,461	\$1,319,376
Fairmont State University	\$1,868,087	\$1,485,004	\$1,141,075	\$1,519,324	\$1,452,644
Glenville State College	\$313,781	\$412,813	\$468,164	\$488,517	\$802,513
Marshall University	\$10,812,483	\$11,294,844	\$10,327,261	\$10,301,900	\$9,995,335
Potomac State College of WVU	\$248,298	\$310,634	\$277,170	\$224,969	\$287,785
Shepherd University	\$1,826,090	\$1,864,643	\$1,801,719	\$1,996,327	\$2,276,838
West Liberty University	\$696,279	\$775,184	\$988,818	\$1,039,071	\$1,273,936
West Virginia School of Osteopathic Medicine	\$1,237,214	\$899,992	\$948,750	\$888,750	\$838,800
West Virginia State University	\$570,545	\$550,779	\$516,427	\$526,004	\$365,799
West Virginia University	\$37,859,438	\$41,007,337	\$47,473,286	\$51,271,502	\$52,848,493
WVU Institute of Technology	\$980,266	\$1,040,979	\$1,165,841	\$1,147,688	\$1,012,013
Two-Year Public Institutions	\$1,195,761	\$1,115,250	\$1,436,228	\$1,769,131	\$2,030,284
Blue Ridge Community and Technical College	\$83,221	\$110,832	\$109,195	\$124,641	\$187,236
Bridgmont Community and Technical College	\$61,208	\$14,161	\$12,461	\$53,606	\$50,263
Eastern WV Community and Technical College	\$0	\$50,183	\$43,504	\$67,375	\$79,707
Kanawha Valley Community and Technical College	\$61,431	\$30,963	\$41,211	\$79,125	\$56,349
Mountwest Community and Technical College	\$175,453	\$127,032	\$48,171	\$184,363	\$255,964
New River Community and Technical College	\$114,115	\$41,499	\$112,140	\$119,862	\$107,555
Pierpont Community and Technical College	\$140,265	\$156,066	\$83,725	\$122,841	\$137,649
Southern WV Community and Technical College	\$177,503	\$202,487	\$635,654	\$458,563	\$495,415
WV Northern Community College	\$110,441	\$59,449	\$84,147	\$60,453	\$78,138
WVU at Parkersburg	\$272,124	\$322,578	\$266,020	\$498,302	\$582,008
Total	\$59,325,332	\$62,171,273	\$68,637,248	\$73,420,280	\$75,490,550

Average Amount of Institutional Waivers by Institution and Sector

HIGHLIGHTS:

- From 2008-09 to 2012-13, the average award for institutional waivers increased marginally within the four-year public sector. Five of the institutions experienced declines in average waiver aid over the period.
- Excluding the West Virginia School of Osteopathic Medicine, West Virginia University had the highest average tuition waiver (\$7,381) of all four-year public institutions in 2012-13.
- During that same period, the average award for institutional waivers increased at all two-year public institutions, with the exception of Pierpont Community and Technical College, whose average waiver decreased by 40 percent from \$2,805 to \$1,679.
- New River Community College had the largest increase (152.3%) in average institutional waiver in the two-year public sector from \$1,066 to \$2,689.

ABOUT THIS MEASURE:

This measure provides the average amount of institutional waiver aid at each four-year and two-year public institution. The average is calculated based on financial aid award data submitted by each institution. Sector and grand total averages were excluded since aid varied extensively across both sectors.

Average Amount of Institutional Waivers by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
WV Four-Year (or Higher) Public Institutions					
Bluefield State College	\$2,769	\$2,791	\$2,979	\$2,935	\$2,667
Concord University	\$4,399	\$2,771	\$2,899	\$2,733	\$2,732
Fairmont State University	\$5,610	\$4,486	\$3,298	\$3,384	\$3,418
Glenville State College	\$1,407	\$1,395	\$1,272	\$1,256	\$1,803
Marshall University	\$5,031	\$5,234	\$4,635	\$4,728	\$4,819
Potomac State College of WVU	\$1,403	\$1,345	\$1,650	\$1,607	\$1,626
Shepherd University	\$4,150	\$4,357	\$4,123	\$4,194	\$4,110
West Liberty University	\$3,723	\$4,059	\$4,172	\$4,440	\$4,393
West Virginia School of Osteopathic Medicine	\$28,772	\$37,500	\$37,950	\$35,550	\$34,950
West Virginia State University	\$2,169	\$2,248	\$2,255	\$2,079	\$2,230
West Virginia University	\$6,527	\$6,785	\$7,314	\$7,471	\$7,381
WVU Institute of Technology	\$3,369	\$3,590	\$3,587	\$3,788	\$3,627
WV Two-Year Public Institutions					
Blue Ridge Community and Technical College	\$1,460	\$1,539	\$1,950	\$2,113	\$2,203
Bridgmont Community and Technical College	\$1,200	\$1,012	\$831	\$1,787	\$1,933
Eastern WV Community and Technical College	\$0	\$965	\$1,036	\$864	\$1,245
Kanawha Valley Community and Technical College	\$1,575	\$2,064	\$1,962	\$2,198	\$2,254
Mountwest Community and Technical College	\$964	\$734	\$1,784	\$1,646	\$1,551
New River Community and Technical College	\$1,066	\$2,594	\$2,875	\$2,446	\$2,689
Pierpont Community and Technical College	\$2,805	\$2,168	\$1,329	\$1,380	\$1,679
Southern WV Community and Technical College	\$1,160	\$1,083	\$2,957	\$2,620	\$2,607
WV Northern Community College	\$778	\$837	\$1,039	\$1,080	\$814
WVU at Parkersburg	\$1,503	\$1,177	\$1,099	\$1,384	\$1,603

Institutional Waivers Recipients as a Percentage of Academic Year Headcount Enrollment by Institution and Sector

HIGHLIGHTS:

- Between 2008-09 and 2012-13, the percentage of students receiving institutional waivers varied widely by institution, sector, and year.
- Seven four-year public institutions saw increases in students receiving institutional waivers as a percentage of overall enrollment, whereas five institutions experienced decreases
- Four two-year public institutions experienced increases in students receiving waivers as a percentage of overall enrollment, whereas six institutions had decreases.

ABOUT THIS MEASURE:

This measure provides a percentage of the unduplicated academic year (summer, fall, spring) headcount enrollment receiving institutional waivers at two-year and four-year public institutions. Historically, two-year institutions allocate far fewer dollars toward institutional aid than their four-year peers. Sector and grand total percentages have been excluded since aid and student population varied extensively across both sectors.

Institutional Waivers Recipients as a Percentage of Total Enrollment by Institution and Sector, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Four-Year (or Higher) Public Institutions					
Bluefield State College	12.3%	11.4%	12.3%	12.5%	15.0%
Concord University	6.0%	5.7%	11.1%	10.9%	12.5%
Fairmont State University	6.2%	6.1%	6.2%	8.1%	8.1%
Glennville State College	12.4%	13.7%	16.5%	16.2%	18.9%
Marshall University	12.3%	12.4%	12.4%	12.4%	12.2%
Potomac State College of WVU	9.5%	11.0%	7.7%	6.7%	8.3%
Shepherd University	8.7%	8.1%	8.3%	8.9%	10.4%
West Liberty University	6.7%	6.7%	7.6%	7.5%	9.1%
West Virginia School of Osteopathic Medicine	6.2%	3.1%	3.1%	3.1%	2.9%
West Virginia State University	6.7%	4.6%	5.7%	7.1%	5.0%
West Virginia University	17.0%	17.6%	18.5%	19.5%	20.1%
WVU Institute of Technology	20.8%	18.8%	21.3%	19.9%	19.2%
Two-Year Public Institutions					
Blue Ridge Community and Technical College	1.5%	1.6%	1.0%	1.0%	1.4%
Bridgmont Community and Technical College	5.2%	1.2%	1.3%	2.4%	2.0%
Eastern WV Community and Technical College	0.0%	5.7%	4.9%	7.4%	5.7%
Kanawha Valley Community and Technical College	1.7%	0.5%	0.8%	1.6%	1.1%
Mountwest Community and Technical College	5.2%	4.3%	0.6%	2.7%	3.8%
New River Community and Technical College	2.7%	0.4%	0.9%	1.0%	0.9%
Pierpont Community and Technical College	1.4%	1.9%	1.6%	2.2%	2.1%
Southern WV Community and Technical College	4.7%	5.7%	6.8%	5.8%	6.9%
WV Northern Community College	3.0%	1.2%	1.3%	1.2%	2.3%
WVU at Parkersburg	3.6%	4.8%	4.1%	6.1%	7.0%

Demographic Characteristics of Institutional Waivers Recipients at West Virginia Four-Year Public Institutions

HIGHLIGHTS:

- From 2008-09 to 2012-13, the percentage of institutional waivers recipients, who also received Pell grants, at four-year public institutions increased from 15.1 to 21.6 percent.
- In 2012-13, White students (77.0%) received the highest percentage of waivers, followed by non-resident alien students (8.2%), Black students (7.5%), and Hispanics (2.9%).
- In 2012-13, 74.7 percent of all institutional waivers were received by traditional age students who were 24 years of age or younger. This had increased from 70.1 percent in 2008-09.
- The largest percentage of institutional waivers was allocated to Masters level students in 2008-09 to 2010-11, although this share had declined from 24.7 in 2008-09 to 19.2 in 2012-13. In 2012-13, freshman level students received the highest percentage of waivers at 24.7 percent.
- Over the five-year period, over 60 percent of the students receiving institutional waivers at four-year public institutions were out-of-state residents.

ABOUT THIS MEASURE:

This measure provides the percentage of institutional waiver awards going to various demographic groups at West Virginia four-year public institutions. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution. It is important to note that the Pell grant program expanded significantly during this period.

Demographic Characteristics of Institutional Waivers Recipients at West Virginia Four-Year Public Institutions, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Pell Grant Recipients	15.1%	17.5%	20.9%	21.5%	21.6%
Gender					
Female	51.3%	51.2%	50.9%	51.9%	52.1%
Male	48.7%	48.8%	49.1%	48.1%	47.9%
Race					
White	77.2%	76.3%	76.2%	76.4%	77.0%
Black	7.5%	7.2%	7.2%	7.5%	7.5%
Hispanic	1.4%	2.1%	2.1%	2.4%	2.9%
Asian/Pacific Islander	1.5%	0.0%	0.0%	0.0%	0.0%
American Indian/Alaska Native	0.3%	0.3%	0.2%	0.2%	0.2%
Asian	0.0%	1.0%	1.2%	1.1%	1.2%
Native Hawaiian/Pacific Islander	0.0%	0.1%	0.1%	0.1%	0.1%
Multi Racial	0.0%	1.0%	1.2%	1.4%	1.8%
Unknown	2.0%	2.0%	1.5%	1.8%	1.1%
Non-Resident Alien	10.1%	10.0%	10.3%	9.2%	8.2%
Age					
Up to 24	70.1%	71.7%	72.4%	73.2%	74.7%
25 & over	29.9%	28.3%	27.6%	26.8%	25.3%

	2008-09	2009-10	2010-11	2011-12	2012-13
Level					
Unclassified Undergraduate	2.0%	2.4%	2.7%	2.7%	2.7%
Freshman	22.2%	22.2%	22.7%	24.5%	24.7%
Sophomore	12.6%	13.1%	12.8%	14.1%	14.5%
Junior	10.7%	10.6%	11.2%	10.9%	12.3%
Senior	12.7%	12.6%	13.7%	13.3%	13.3%
All Graduate Degrees	39.8%	39.3%	41.8%	34.6%	32.6%
Residency					
In-State	37.0%	37.2%	37.4%	36.8%	35.6%
Out-of-State	63.0%	62.8%	62.6%	63.2%	64.4%

Demographic Characteristics of Institutional Waivers Recipients at West Virginia Two-Year Public Institutions

HIGHLIGHTS:

- From 2008-09 to 2012-13, the percentage of institutional waivers recipients who also received Pell grants at two-year public institutions increased from 37.5 to 51.6 percent.
- During the same period, female students received a much higher percentage of waivers than males, although the advantage declines from 35.4 to 29.4 percentage points during the period.
- Waivers increased by 3.1 percentage points for adult students who were 25 years of age or older, while waivers declined for students 24 and under by the same percentage points over five years.
- Waivers to freshman students remained high throughout the period, increasing from 47.1 to 56.4 percent.
- The percentage of waivers going to in-state students declined slightly from 84.7 percent to 80.4 percent.

ABOUT THIS MEASURE:

This measure provides the percentage of waivers going to different demographic groups at West Virginia two-year public institutions. It is important to note that these two-year public institution percentages represent a smaller number of students receiving institutional waivers compared to the four-year public student population. Participation in the Pell program is an accepted proxy for estimating the number of low-income students who are enrolled at an institution. It is important to note that the Pell grant program expanded significantly during this period.

Demographic Characteristics of Institutional Waivers Recipients at West Virginia Two-Year Public Institutions, 2008-09 to 2012-13

	2008-09	2009-10	2010-11	2011-12	2012-13
Pell Grant Recipients	37.5%	34.6%	44.2%	55.4%	51.6%
Gender					
Female	67.7%	65.6%	65.3%	64.2%	64.7%
Male	32.3%	34.4%	34.7%	35.8%	35.3%
Race					
White	87.0%	94.1%	88.9%	89.1%	88.7%
Black	5.4%	3.1%	5.5%	5.3%	5.5%
Hispanic	1.1%	0.6%	1.7%	1.0%	1.4%
Asian/Pacific Islander	0.5%	0.0%	0.0%	0.0%	0.0%
American Indian/Alaska Native	0.3%	0.2%	0.1%	0.4%	0.3%
Asian	0.0%	0.2%	0.4%	0.4%	0.7%
Multi Racial	0.0%	0.5%	1.4%	2.0%	1.5%
Unknown	5.5%	1.1%	1.9%	1.5%	1.7%
Non-Resident Alien	0.2%	0.1%	0.0%	0.4%	0.1%
Age					
Unknown	0.0%	0.5%	0.0%	0.0%	0.0%
Up to 24	65.1%	59.2%	59.3%	61.6%	62.0%
25 & over	34.9%	40.2%	40.7%	38.4%	38.0%
Level					
Unclassified Undergraduate	14.1%	20.6%	11.7%	8.4%	8.0%
Freshman	47.1%	45.9%	54.6%	55.8%	56.4%
Sophomore	24.1%	21.1%	21.2%	22.6%	24.3%
Junior	7.1%	5.5%	6.6%	6.2%	6.3%
Senior	7.6%	6.9%	5.9%	7.0%	5.1%
Residency					
In-State	84.7%	89.2%	89.3%	82.9%	80.4%
Out-of-State	15.3%	10.8%	10.7%	17.1%	19.6%

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