



# Transfer your HSA

It's easy to consolidate your accounts

## Need help?

HealthEquity is available to help you with your HSA transfer every hour of every day:

**844-354-0116**

## Save with an HSA

We make it easy for you to manage your TIAA health savings account administered by HealthEquity by providing convenient access online and through the mobile app. You can also potentially save administration fees from your prior custodian by transferring your HSA to your TIAA HSA administered by HealthEquity.

## Moving your HSA is simple:

- 1 Download the HealthEquity transfer form<sup>1</sup> at: [HealthEquity.com/form](https://www.healthequity.com/form)
- 2 Complete the form entirely.

Since HSAs are individually owned accounts, only you (the account owner) can request your account be closed and the balance be transferred.

- 3 Send the completed form to HealthEquity via mail, fax or email.

Address: HealthEquity, Attn: Employer services  
15 W Scenic Pointe Drive  
Draper, UT 84020

Fax: **520-844-7090**

Email: [dms-inbox1@healthequity.com](mailto:dms-inbox1@healthequity.com)

## We'll take it from there

HealthEquity will submit the form to your prior custodian to initiate the transfer of your account balance to your TIAA HSA (less any applicable closing fees that may be assessed by your prior custodian). The transferred amount will become available in your TIAA HSA within four to six weeks (processing timeframes and blackout periods vary by custodian).

## Earn *double* interest

Transfer your existing HSA to the TIAA HSA administered by HealthEquity and earn double interest. For details, visit [www.healthequity.com/doubleit](https://www.healthequity.com/doubleit).

15 West Scenic Pointe Drive  
Draper, UT 84020 |  
[www.healthequity.com](https://www.healthequity.com)

BUILT TO PERFORM.

CREATED TO SERVE.



<sup>1</sup> Most administrators will accept the HealthEquity form. Please contact your current administrator to confirm.

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