## Salesforce with Multi-Factor Authentication (MFA)

### Login and Setup MFA at wvhepc.my.salesforce.com

### 1. Go to Salesforce login page: (Exhibit A)

> Open your web browser and navigate to the Salesforce login page. (Exhibit A)

### 2. Enter Your Credentials

Input your username and password as usual.

Higher Ed	lucation mmission			
LOGIN	L			
🐣 Username				
Password				
Log in				
Forgot password?	Sign Up			
Grant Application	Tools			
<ul> <li>User Guide for Gr</li> <li>Tutorial Video: Gr</li> <li>Tutorial Video: Su</li> <li>Grant Portal Form</li> </ul>	ant Applications ant Portal Applic Ibmitting Invoice	and Managem ation s, Change Orde	ent in the Portal er Requests and	Reports in th

Exhibit A

### **Complete MFA Process:**

- 1. MFA Prompt:
  - After entering your credentials, you will be prompted to complete the MFA process
- 2. Choose MFA method:
  - Use the Salesforce Authentication mobile app. (Exhibit B)



## Choose a Verification Method

How would you like to verify your identity?		
igodol	Use the Salesforce Authenticator mobile app	
0	Use verification codes from an authenticator app (such as Google Authenticator or Authy)	
Continue		

Exhibit B

### Download and Install Salesforce Authenticator App:

#### 1. Watch this Instructional Video:

Watch the video that provides instructions on how to download and set up the Salesforce Authenticator App. (Exhibit C)

#### 2. Download the App:

> Download the Salesforce Authenticator App from your device's app store.

#### 3. Set Up the App:

After downloading, enter the Two-Word Phrase shown on your screen, then click connect. (Exhibit D)



# How to Use Salesforce Authenticator for MFA Logins (For Lightning Experience and Salesforce Classic)

Salesforce Authenticator is a free mobile app that makes logging in with multi-factor authentication (MFA) easy. The app sends a notification to verify that it's actually you logging in to your Salesforce account. You can also enable Einstein Automation to automatically verify whenever you're in a location you trust. Starting at 0.65. see how to register Salesforce Authenticator and use it as your verification method for MFA logins. (This view demonstrates using Salesforce Authenticator in Lightning Experience, but the setup and login steps are essentially the same for all Salesforce products.)

Exhibit C



#### **Connect Salesforce Authenticator**

Connect Salesforce Authenticator to your account so you can use the app to verify your identity. To see how, watch this video.

1. Install Salesforce Authenticator on your mobile device from the App Store or Google Play.

2. Open Salesforce Authenticator and add your account.

3. The app shows a two-word phrase. Enter the phrase here.

Two-Word Phrase

Cancel
Connect

Exhibit D

Choose Another Verification Method

### Finalize the MFA Setup:

- 1. Connect to the Authenticator App.
  - Follow the prompts in the app to connect it to your Salesforce account. (Exhibit E)

#### 2. Scan the QR code:

> Use the app to scan the QR code displayed on your screen.

#### 3. Enter the Verification Code:

Enter the code generated by the Authenticator App to complete the setup.

Higher Education Policy Commission				
Connect an Authenticator App				
Connect a third-party authenticator app to your Salesforce account so you can use it to verify your identity.				
<ol> <li>Open an authenticator app.</li> <li>Scan this QR code with the authenticator app.</li> <li>Enter the code generated by the app.</li> </ol>				
Verification Code				
Back Connect				
I Can't Scan the QR Code				
Choose Another Verification Method				

Exhibit E

Once you've completed these steps, your Salesforce account will be secured with Multi-Factor Authentication. If you encounter any issues during the setup process, please feel free to contact me at <u>deloris.vance@wvhepc.edu</u> or 304.558.0530.